



108112014002727



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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**SEC Registration No.** CS200711792  
**Company Name** GT CAPITAL HOLDINGS, INC.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

Document Information

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# COVER SHEET

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S.E.C. Registration Number

G	T		C	A	P	I	T	A	L		H	O	L	D	I	N	G	S	,		I	N	C	.				

(Company's Full Name)

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T	I	O	N	A	L		A	Y	A	L	A		A	V	E	N	U	E		C	O	R	N	E	R		H	.	V
D	E	L	A		C	O	S	T	A		S	T	R	E	E	T		M	A	K	A	T	I		C	I	T	Y	

(Business Address: No. Street City / Town Province)

Atty. Joselito V. Banaag														
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Contact Person

8	3	6	-	4	5	-	0	0				
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC Form 17-C														
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Form Type

Second Monday of May									
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Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)														
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Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

Amended Articles Number/Section														
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73				
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Total No. of Stockholders

Total amount of Borrowings				
Domestic		Foreign		

To be Accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **August 11, 2014**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**  
Exact name of issuer as specified in its charter
5. **Philippines** 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City**  
Postal Code: **1227**  
Address of principal office:
8. **(632) 836-4500**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
<b>Common Shares</b>	<b>174,300,000</b>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

Please see the attached Clarification of GT Capital Holdings, Inc. regarding the Manila Standard Today (Internet Edition) entitled "George Ty eyes P123-b road dike" posted on August 11, 2014.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GT Capital Holdings, Inc.**

Issuer



**Joselito V. Banag**

Vice President and Head,  
Legal and Compliance Division

Date: **August 11, 2014**



**GT CAPITAL**  
HOLDINGS, INCORPORATED

August 11, 2014

THE PHILIPPINE STOCK EXCHANGE, INC.  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention:** Ms. Janet A. Encarnacion  
Head, Disclosure Department

**Subject :** Clarification of Manila Standard Today (Internet Edition) News Article

Gentlemen:

Regarding the news article that was posted in Manila Standard Today (Internet Edition) entitled "George Ty eyes P123-b road dike", which reported in part that:

"GT Capital Holdings Inc., the investment company of tycoon George Ty, has expressed interest in bidding for the P123-billion Laguna Lakeshore Expressway Dike project, the biggest contract offered under the public-private partnership arrangement to date.

GT Capital president Carmelo Bautista said the company was keen on the big-ticket infrastructure project, because it would have real estate and reclamation components, areas where the conglomerate has expertise in.

'The newly announced Laguna Lakeshore is interesting because of the synergies for us,' Bautista said. It would mark the first time GT Capital would join the auction for PPP projects.

The Public Works Department recently posted a bulletin inviting international and local companies to participate in a two-stage bidding system for the contract to finance, design, construct, operate and maintain the Laguna Lakeshore Expressway Dike project.

The agency set the deadline for the submission of the pre-qualification documents on Oct. 16, 2014.

GT Capital vice president Alfred Ty said the company was 'reviewing' the project and that it could team up with foreign and local investors for the venture.

'We are not averse to getting foreign partners to take advantage of their expertise,' Ty said.



**GT CAPITAL**  
HOLDINGS, INCORPORATED

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We confirm the statements regarding the interest of GT Capital Holdings, Inc. (“GT Capital”) in bidding for the Laguna Lakeshore Expressway Dike Project. GT Capital has procured the Invitation Documents from the Department of Public Works and Highways. We clarify however, that Mr. Alfred Vy Ty is the Co-Vice Chairman of GT Capital, and not its Vice President.

We trust that we have sufficiently clarified the matter. Please let us know if you require anything further.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Josecito V. Banaag'.

JOSELITO V. BANAAG  
Vice President and Head  
Legal and Compliance Division

cc:

Ms. Vina Vanessa S. Salonga  
Head – Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.